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# Future atmospheric abundances and climate forcings from HFC scenarios

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# Take home message

## New HFC scenarios: 11 regions, 13 sectors, 10 HFCs

- Business-as-usual emissions 4.0-5.3 GtCO<sub>2</sub>-eq/yr 2050
  - 9-29% of increase in annual CO<sub>2</sub> emissions from 2015 to 2050
- Mainly in developing countries in refrigeration and stationary AC

Regulations in EU, USA and Japan reduce their national 2050 emissions by 45-75%

Montreal Protocol Amendment proposals reduce 2050 emissions by 50-90%



# HFC business-as-usual scenarios



## Historical consumption developed countries

- UNFCCC/CRF: **Emissions** and **stocks** per country, sector, HFCs, year  
→ consumption data and emission factors
- “Complete” for all **refrigeration** and **air conditioning** sectors
- Limited information for foams, aerosols, fire extinguishing, solvents

## Historical consumption developing countries

- Published consumption data for China
- HFC consumption for mobile AC, domestic refrigeration

## Historical HCFC consumption from UNEP

- Replacement of HCFCs with HFCs and not-in-kind alternatives

## Shared Socioeconomic Pathways as drivers for HFC demand

## Consumption constrained by observed mixing ratios

# Emissions inferred from observations

## Robust information

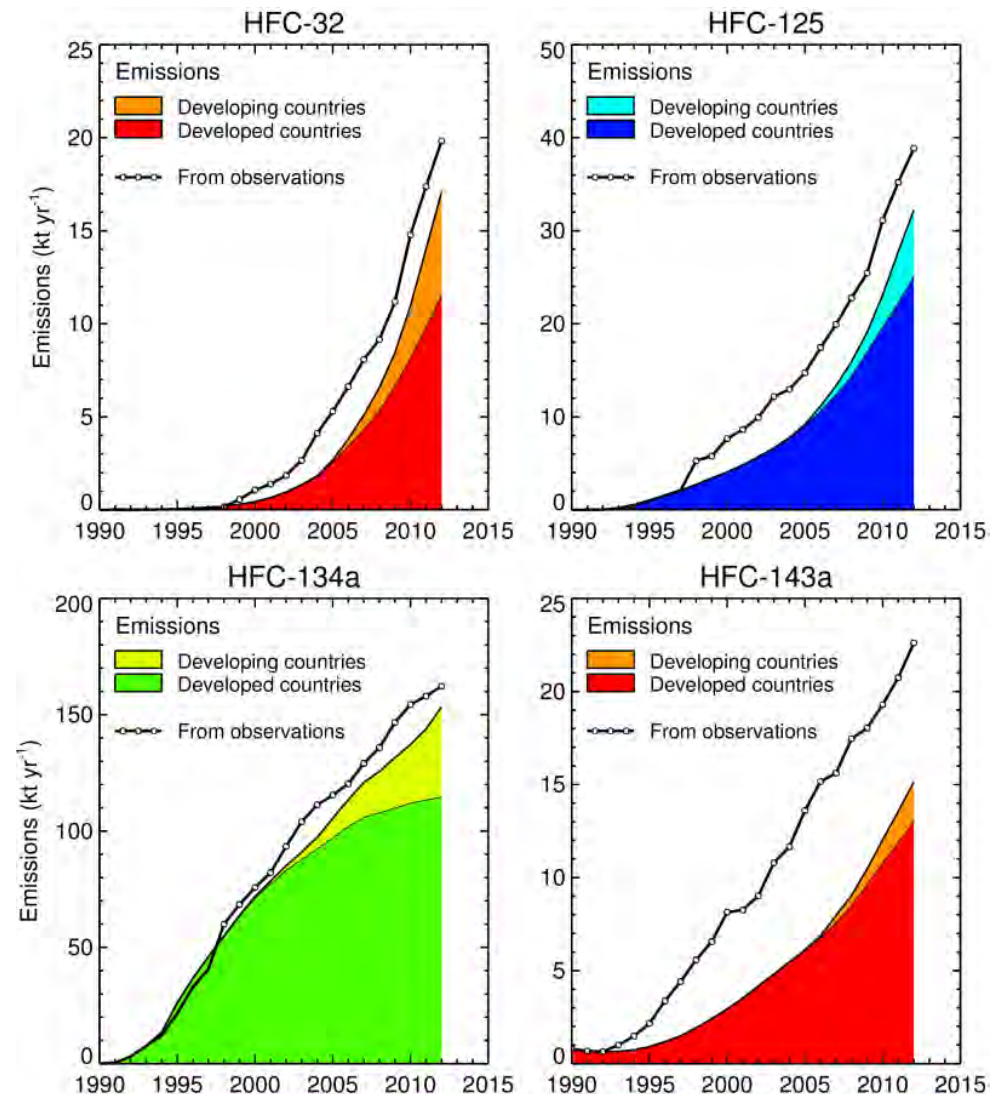
- Inferred from **observed** global mean mixing ratios

## Bottom-up emission

- Calculated from consumption data and emission factors
- About 50% from reported UNFCCC data in developed countries
- Significant contributions from developing countries in recent years

## Consumption adjusted

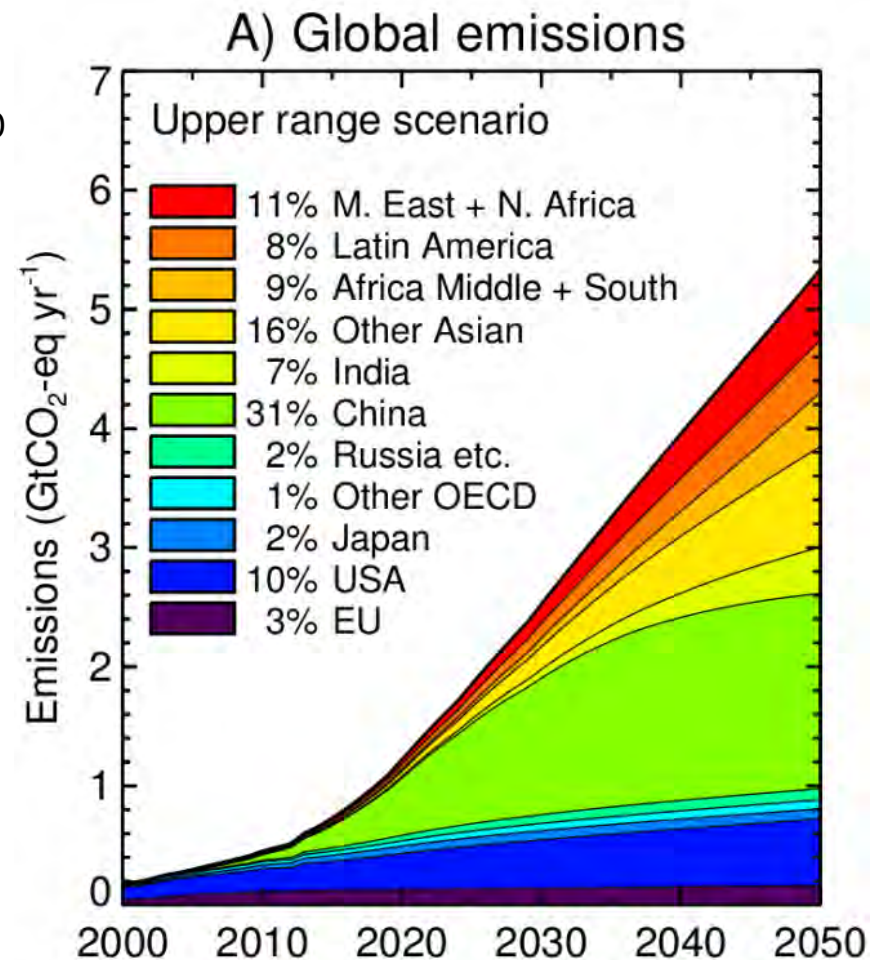
- In new scenarios the **gap is closed** by adjusting the consumption



# Business-as-usual emissions for each region

## Major 2050 emissions from developing countries

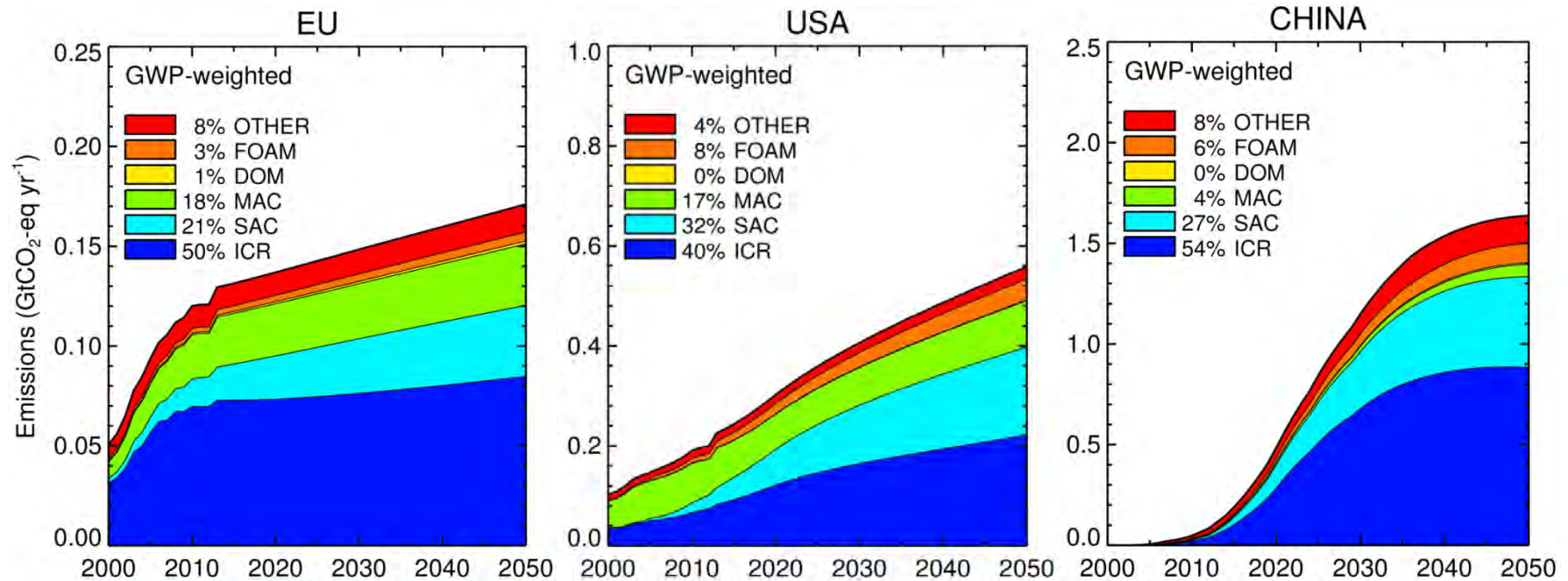
- Historical emissions mainly from USA and EU
- China is projected to be largest emitter in 2020
- Major regions in 2050
  - China (31%)
  - Other Asian countries (23%)
  - USA (10%), Middle East - N. Africa (11%)



# Business-as-usual emissions per region

## CO<sub>2</sub>-eq emissions

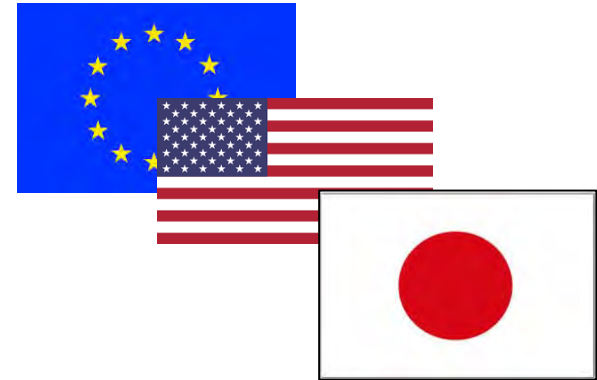
- Main developed country regions: USA, EU
- Main developing country regions: China, other Asian countries
- Main sectors:
  - ICR: Industrial and commercial refrigeration
  - SAC: Stationary AC
  - MAC: Mobile AC (only for developed countries)



# National/regional regulations

## Regulations in force or proposed

- EU: Revised F-gas regulation + MAC directive
- USA: Changes to SNAP list
- Japan: F-gas controls
- Also discussion in Canada, Australia
- Some assumption were made on how much HFC use in sector is covered by these regulations
- Effects of the national regulation on the local emissions



## National regulation will drive global technological changes

- Effects of the national regulation on emissions in developed and developing countries

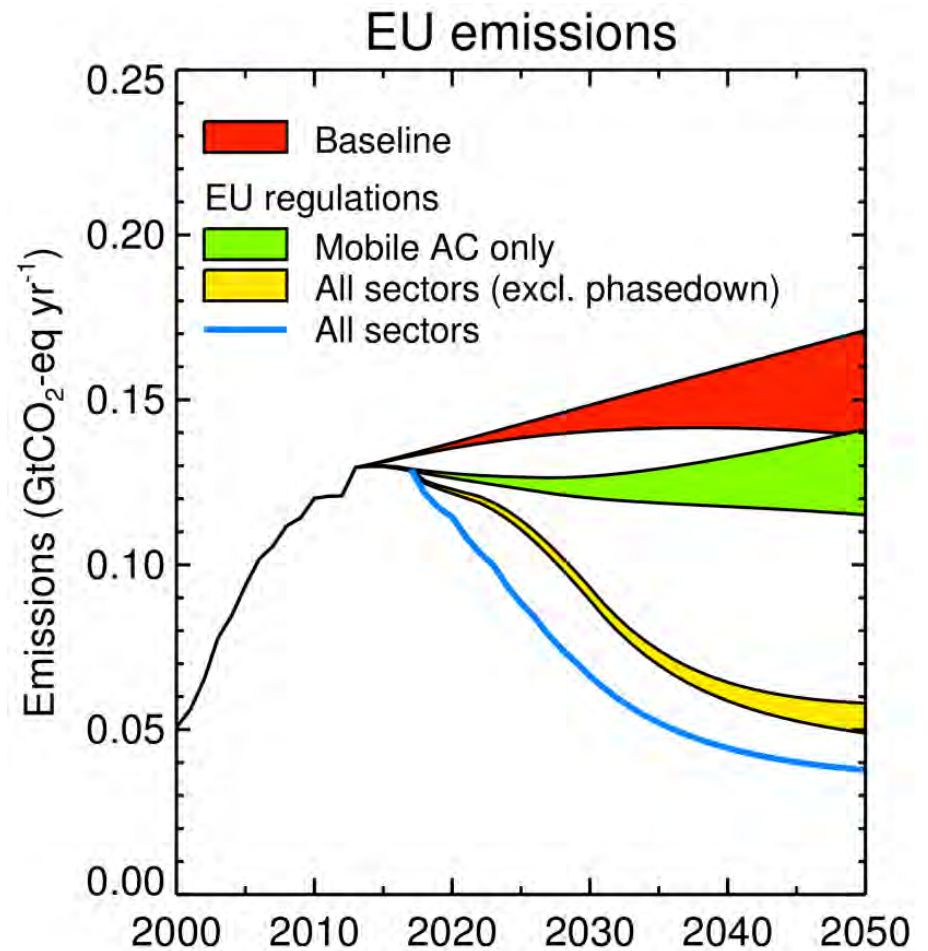
# Emissions from the EU



## Revised EU F-gas regulation

### + MAC directive

- Bans on high-GWP HFC use for
  - Domestic and commercial refrigeration
  - Stationary AC
  - Mobile AC
  - Foams, aerosols
- Phase-down to 21% of base level in 2030
- Reductions in 2050 emissions:
  - 17% from MAC
  - 48% from bans in other sectors
  - 10% from phasedown
  - **Total 75% or 0.10-0.13 GtCO<sub>2</sub>-eq/yr**





# Montreal Protocol amendment proposals



## Proposals submitted

- Canada, Mexico, USA
- EU
- Pacific island states
- India

## Contents

- Including HFCs in Montreal Protocol (keep also in Kyoto)
- Baseline based on HFC + HCFC production/consumption
- Phasedown from baseline levels to ~15% in ~2035
- Grace period for developing countries of 10-15 years
- Differences between proposals in baseline in grace period

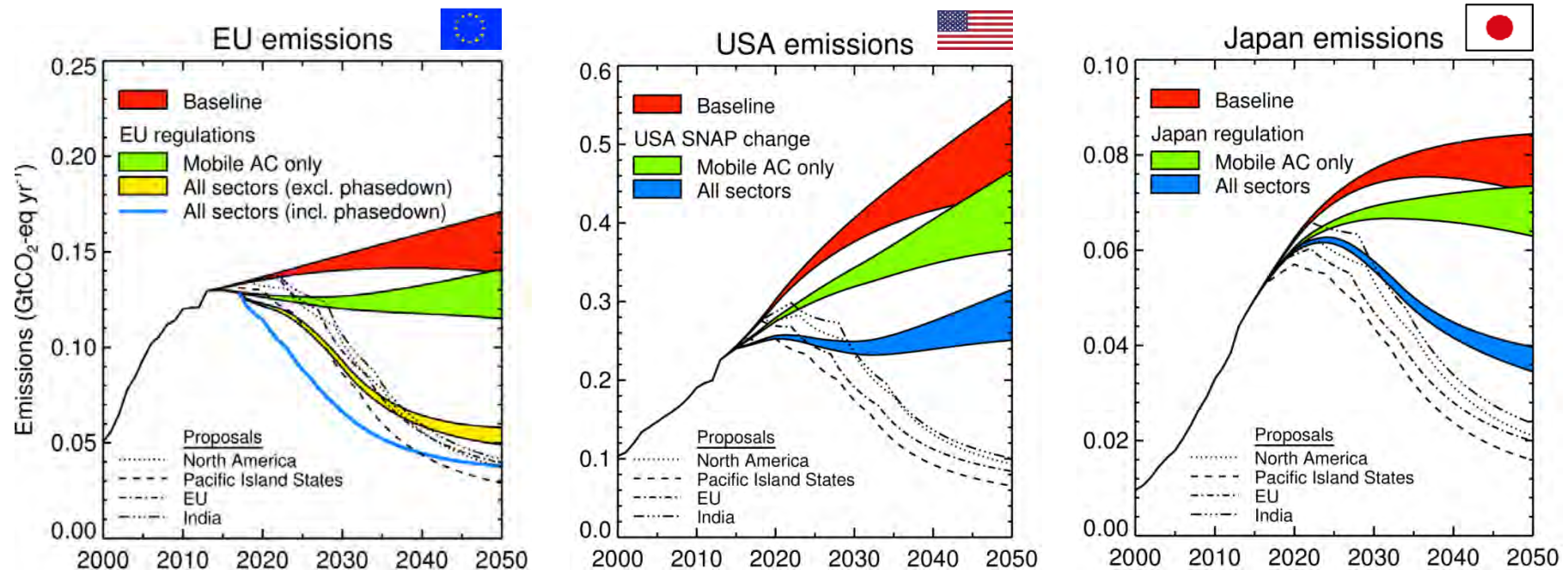
## Possible decision at next meeting in Dubai in November

- Strong support from more than 150 countries
- Opposition by few countries: Saudi Arabia and neighbors
- Energy efficiency has to be considered too !!

# Regional impacts of regulations vs MP proposals

## Reductions in national emissions bridge the gap in part

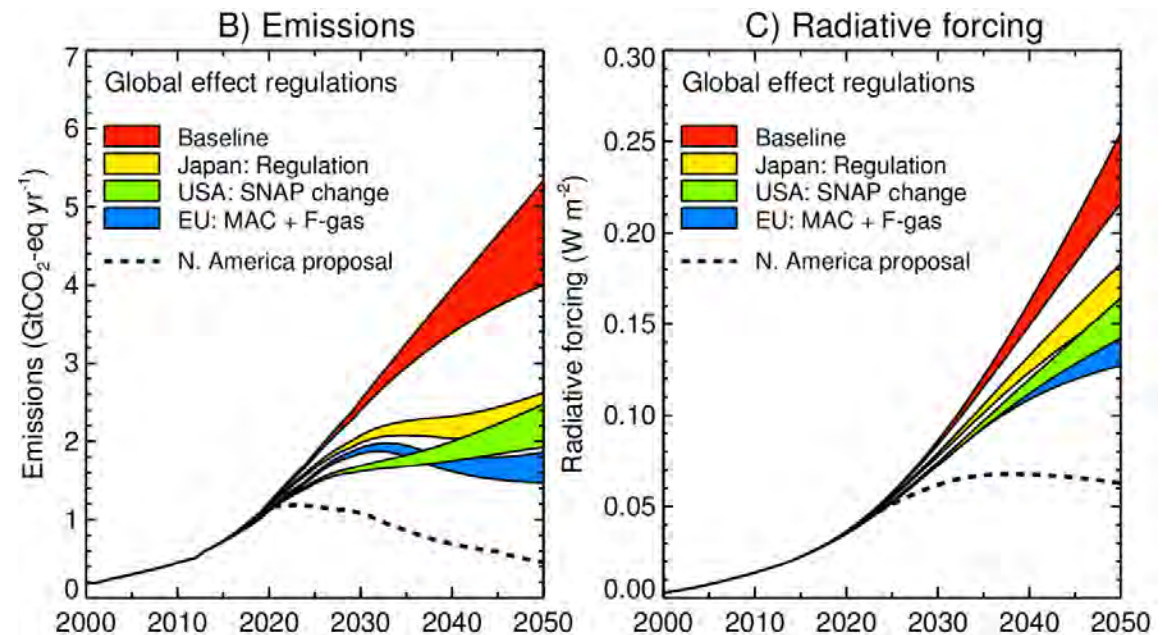
- EU: Regulations sufficient to reduce emissions to MP targets
- USA: Proposed SNAP change reduces emissions to about half the MP proposals
  - No limits for stationary AC
- Japan: Regulations reduce emissions by about two-thirds of the MP proposals



# Global impacts of national regulations

## New technologies being developed to meet national regulations

- Global adoption of technologies required to meet national regulations is likely
- Developing countries assumed to follow developed countries after 5 years
- Comparison with North American MP amendment proposal
- Consumption and emissions more or less stabilize
- Radiative forcing continues to increase



# Proposals to MP met in part by regulations

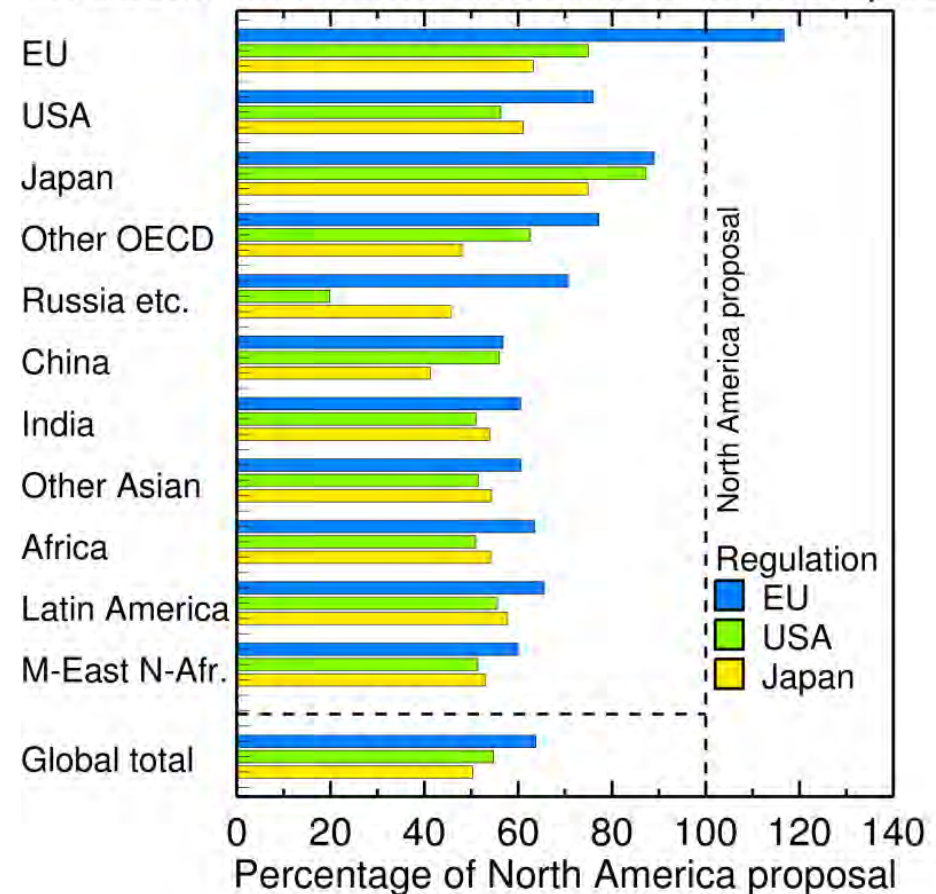
## Global effects of technologies

- National regulations applied globally (5 years later for A5 parties)

## Reductions meet North American proposal by 50% or more for most countries by 2050

- Following current/proposed regulations alone
- Differences between countries due to differences in HFC use in sectors and regulations

Reductions in cumulative HFC consumption



# Conclusions

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## Regulations in EU, USA and Japan reduce national 2050 emissions by 45-75%

## Montreal Protocol Amendment proposals reduce 2050 emissions by 50-90%

- Global adoption of technologies **required to meet national regulations** are sufficient meet proposals by 50% or more for most countries by 2050



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**Thank you**

